



UNITED STATES SECURITIES AND EXCHANGE COMMISSION
FORT WORTH REGIONAL OFFICE
801 CHERRY STREET
SUITE 1900
FORT WORTH, TEXAS 76102-6882

August 2, 2018

By Electronic Mail

David R. Woodcock
Jones Day
2727 North Harwood Street
Dallas, Texas 75201
dwoodcock@jonesday.com

Re: *In the Matter of Exxon Mobil Corporation (FW-04042)*

Dear Mr. Woodcock:

We have concluded the investigation referenced above as to Exxon Mobil Corporation. Based on the information we have as of this date, we do not intend to recommend an enforcement action by the Commission against Exxon. We are providing this notice pursuant to Securities Act Release No. 5310,¹ which states in part that this notice “must in no way be construed as indicating that the party has been exonerated or that no action may ultimately result from the staff’s investigation.” We appreciate your assistance with this matter.

Sincerely,

A handwritten signature in blue ink, appearing to read "Shamoil T. Shipchandler".

Shamoil T. Shipchandler
Director | Fort Worth Regional Office
U.S. Securities and Exchange Commission

¹ The full text of Release No. 5310 can be found at <http://www.sec.gov/divisions/enforce/wells-release.pdf>.